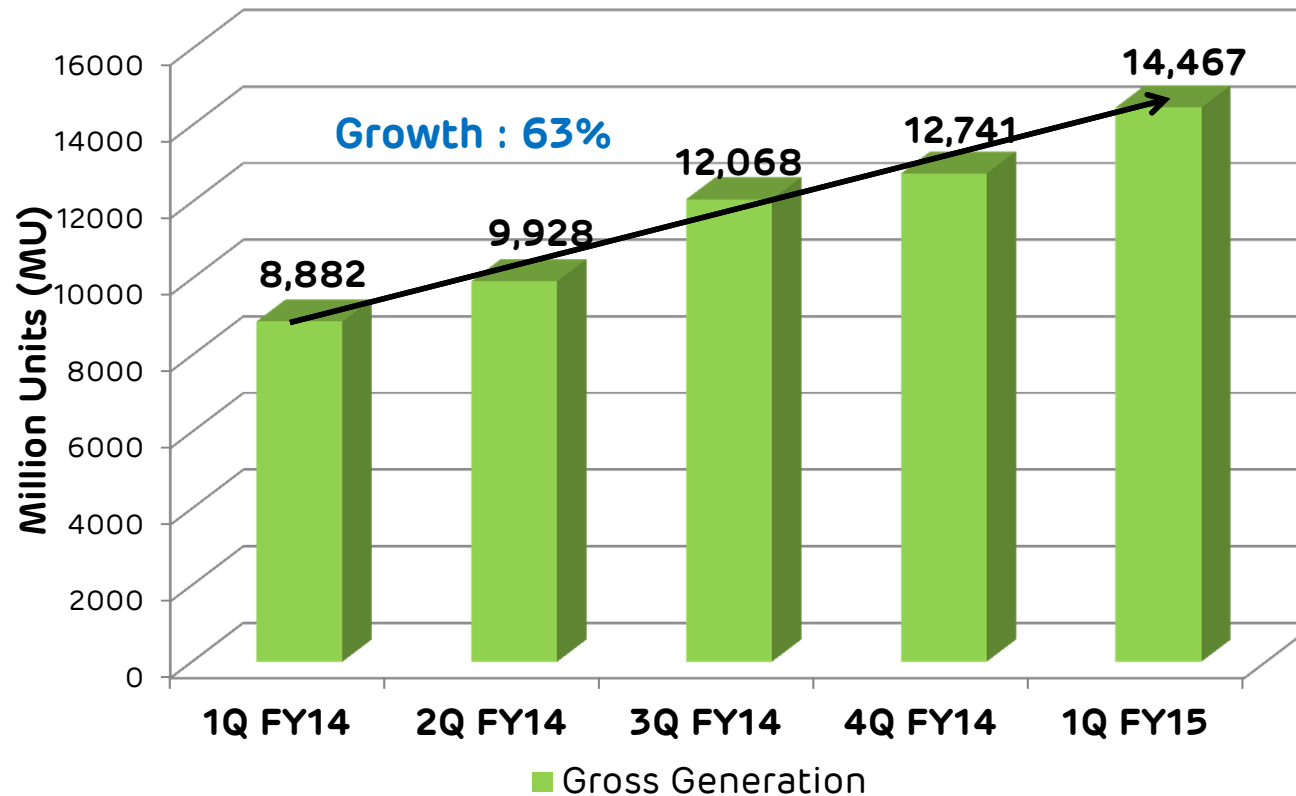


# Adani Power Ltd

Financial Result – 1Q FY15

## Operational Highlights – 1Q FY15 – APL Conso

- **Gross Generation:** 14,467 Mil Units (MU)
- **Operational Highlights<sup>^</sup>:** Apr-14 - Jun-14
  - Avg PLF: **77%** (v/s **65%**: 1Q FY14)



## Financial Highlights – 1Q FY15

- **Gross Generation:** 14,467 Mil Units (MU)
  - APL – 8,823 MU
  - APML – 3,733 MU
  - APRL – 1,911 MU
- **Units Sold:** 13,425 MU
  - APL – 8,111 MU
  - APML – 3,517 MU
  - APRL – 1,797 MU
- **Average Realization\*:** Rs. 3.17 / kWh
- **EBITDA Margin:** 31%