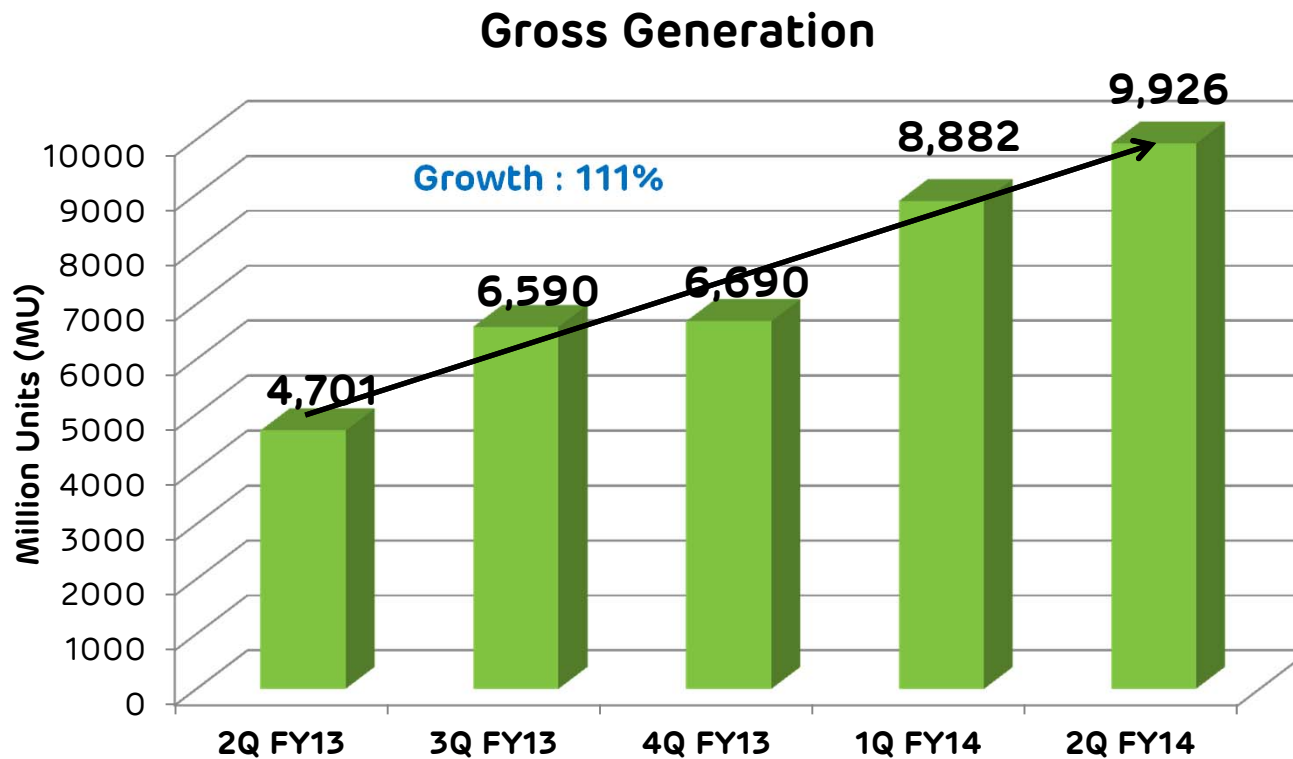


Adani Power Ltd

Financial Result – 2Q FY14

Operational Highlights – 2Q FY14 – APL Conso

- **Gross Generation:** 9926 Mil Units (MU)
- **Operational Highlights[^]:** July-13 - Sept-13
 - Avg PLF: **62%** (v/s **54%**: 2Q FY13)



Financial Highlights – 2Q FY14

- **Gross Generation:** 9926 Mil Units (MU)
 - APL - 6642 MU
 - APML – 2404 MU
 - APRL – 880 MU
- **Units Sold:** 9071 MU
 - APL – 5987 MU
 - APML – 2259 MU
 - APRL – 825 MU
- **Average Realization:** Rs. 3.31 / kWh
- **EBITDA Margin:** 22%