

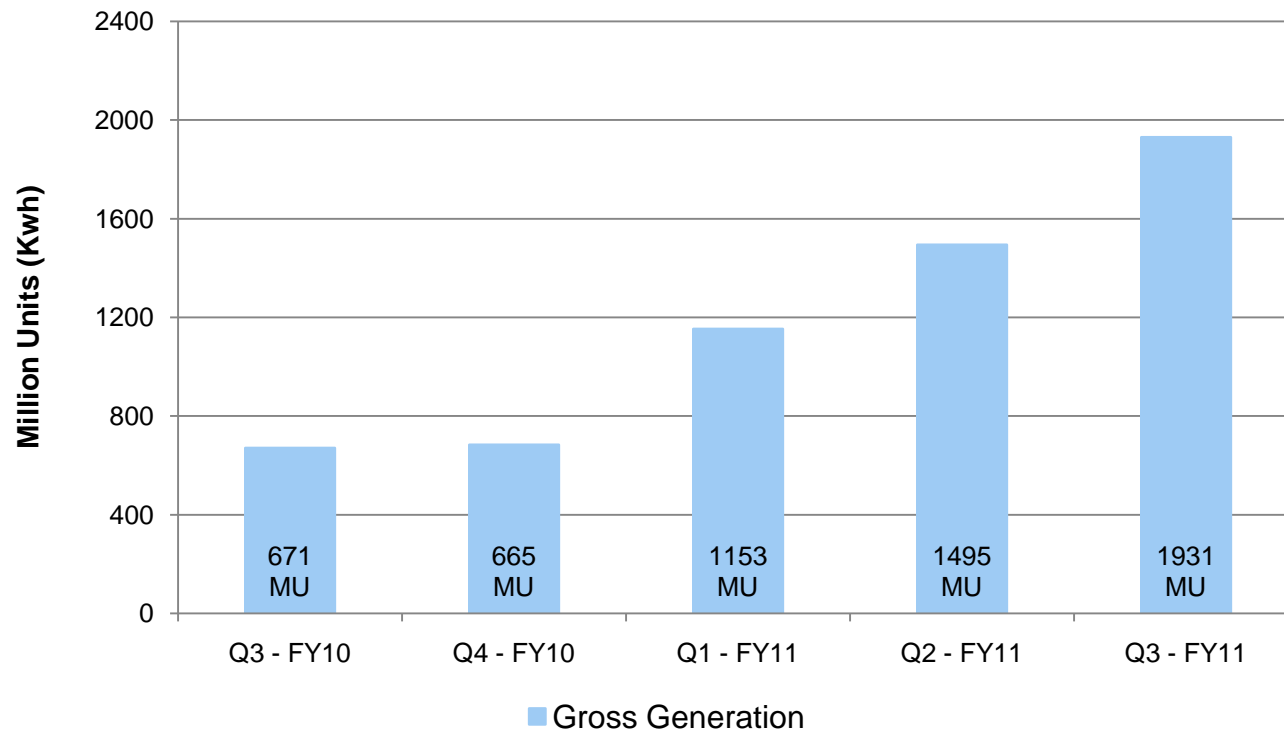
ADANI POWER LIMITED

Financial Results

31st December, 2010

Operational Highlights

- **Unit 1,2 & 3:** Gross Generation: 1931 Mil Units
- **Operational Highlights:** Oct'10 – Dec'10
 - Avg Availability: 95% (v/s 93% : Q2 FY11)
 - Avg PLF: 85 % (v/s 82% : Q2 FY11)



Financial Highlights

- **Gross Generation:** 1931 Mil Units
- **Units Sold:** 1717 Mil Units
- **Average Realization:** Rs. 2.93 / kWh
- **EBITDA Margin:** 54%
- **PBT Margin:** 35%
- **PAT Margin:** 22%



Thank You

