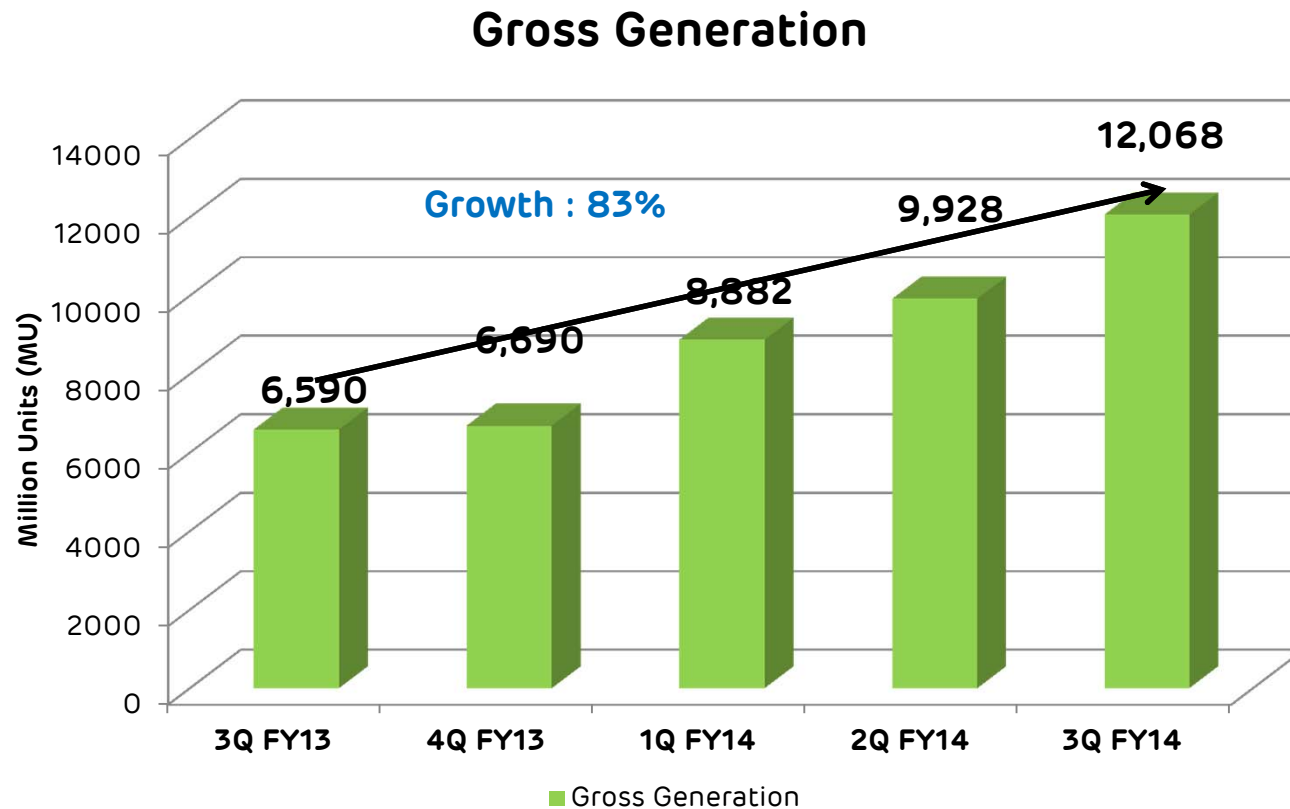


# Adani Power Ltd

Financial Result – 3Q FY14

## Operational Highlights – 3Q FY14 – APL Conso

- **Gross Generation:** 12,068 Mil Units (MU)
- **Operational Highlights<sup>^</sup>:** Oct-13 - Dec-13
  - Avg PLF: **75%** (v/s **63%**: 3Q FY13)



## Financial Highlights – 3Q FY14

- **Gross Generation:** 12,068 Mil Units (MU)
  - APL – 8,018 MU
  - APML – 3,259 MU
  - APRL – 792 MU
- **Units Sold:** 11,182 MU
  - APL – 7,367 MU
  - APML – 3,077 MU
  - APRL – 737 MU
- **Average Realization:** Rs. 3.29 / kWh
- **EBITDA Margin:** 24%