

March 27, 2024

BSE Limited
P J Towers,
Dalal Street,
Mumbai – 400001.
Scrip Code: 533096

National Stock Exchange of India Limited
Exchange plaza,
Bandra-Kurla Complex,
Bandra (E), Mumbai – 400051.

Scrip Code: ADANIPOWER

Dear Sir / Madam,

Sub: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Consortium financing arrangement of Rs. 19,700 crore

Consequent to the enhancement in the credit rating of Adani Power Limited ("APL" or "the Company") to AA-, which followed the amalgamation of its six Special Purpose Vehicles ("SPVs") with itself, the Company has consolidated the standalone term loan facilities of the SPVs into a single long-term Rupee term loan facility of Rs. 19,700 crore under a consortium financing arrangement comprising eight lenders.

The revised arrangement will allow the Company to benefit from uniform terms and greater financial flexibility in addition to reducing the effective rate of interest.

Kindly take the same on record.

Yours faithfully,
For Adani Power Limited

Deepak S Pandya
Company Secretary
Mem. No. FCS-5002