



April 28, 2025

BSE Limited

Floor 25, P J Towers,
Dalal Street,
Mumbai – 400 001

Scrip Code: 533096

National Stock Exchange of India Limited

Exchange Plaza,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

Scrip Code: ADANIPOWER

Dear Sirs,

Sub.: Regulation 30 (Disclosure of events or information) – Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Assignment and Affirmation of Credit Ratings.

Pursuant to Regulation 30 and other applicable Regulations of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform that India Ratings has assigned **IND AA/Stable** credit rating to additional term loan facilities and **IND AA/Stable/IND A1+** credit rating to additional working capital and bank guarantee facilities of Adani Power Limited ("APL"), which were combined with the existing bank facilities of APL upon amalgamation of its erstwhile wholly owned subsidiary Adani Power (Jharkhand) Limited ("APJL"). India Ratings had earlier rated APJL's bank facilities at IND BBB/Stable, which is now withdrawn. The rating agency has also affirmed the AA/Stable rating assigned to APL's existing bank facilities. The combined rated facilities are described below:

Facilities	Amount (Rs. Crore)	Rating	Rating Action
Term Loan Facilities	22,509.00	IND AA/Stable	Affirmed
Term Loan Facilities	3,580.56	IND AA/Stable	Assigned
Working Capital Facility	12,886.49	IND AA/Stable/IND A1+	Affirmed
Working Capital Facility	2,594.76	IND AA/Stable/IND A1+	Assigned
Bank Guarantee	2,358.26	IND AA/Stable/IND A1+	Affirmed
Bank Guarantee	2,070.93	IND AA/Stable/IND A1+	Assigned
Proposed Non-Convertible Debentures	11,000.00	IND AA/Stable	Affirmed
Total	57,000.00		

The ratings reflect the successful acquisition of additional 2.3 GW thermal power capacities, recent risk mitigation measures for the Godda power plant of the erstwhile APJL, continued EBITDA generation from long, medium, and short term power selling arrangements, and comfortable debt levels of APL.

Adani Power Limited

"Adani Corporate House"
Shantigram, Near Vaishno Devi Circle,
S. G. Highway, Khodiyar,
Ahmedabad-382421, Gujarat India
CIN: L40100GJ1996PLC030533

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Fax +91 79 2555 7177
info@adani.com
www.adanipower.com

Registered Office: "Adani Corporate House", Shantigram, Near Vaishno Devi Circle, S. G. Highway, Khodiyar, Ahmedabad-382421



The information above is also being updated on the Company's website at www.adanipower.com.

Kindly take our above-referred disclosure on your record.

FOR ADANI POWER LIMITED

**DEEPAK S PANDYA
COMPANY SECRETARY**

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