April 25, 2025



BSE Limited

Floor 25, P J Towers, Dalal Street, Mumbai – 400 001

Scrip Code: 533096

National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051

Scrip Code: ADANIPOWER

Dear Sir(s) / Madam,

Sub.: Further update upon the Scheme of Amalgamation becoming effective

Ref.: Our intimation dated April 4, 2025

We refer to our letter dated April 4, 2025, providing an update about the sanctioning of the Scheme of Amalgamation of Adani Power (Jharkhand) Limited (**"APJL"**), a wholly owned subsidiary of Adani Power Limited (**"APL"**), with APL, by the Hon'ble National Company Law Tribunal, Bench at Ahmedabad (**"NCLT"**), *vide* its order dated April 4, 2025 (the **"Scheme"**).

Further to our aforesaid letter, we wish to inform and update you that all the conditions to make the Scheme effective, as specified under the Scheme, have been fulfilled. Accordingly, the Scheme has become effective today, i.e., April 25, 2025 (**"Effective Date"**) and consequently, APJL stands amalgamated with APL and dissolved without being wound up. In accordance with the Scheme, the Appointed Date of the Scheme is April 1, 2024.

Kindly take the above on record.

Thanking you.

Yours faithfully, For **Adani Power Limited**

Deepak S Pandya Company Secretary

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