

March 7, 2023

**BSE Limited**Floor 25, P J Towers,  
Dalal Street,  
Mumbai – 400 001**Scrip Code: 533096****National Stock Exchange of India Limited**Exchange Plaza,  
Bandra Kurla Complex,  
Bandra (E), Mumbai – 400 051**Scrip Code: ADANIPOWER**

Dear Sir(s) / Madam,

**Sub.: Disclosure pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Further update upon Scheme of Amalgamation becoming effective**

We refer to our letter dated 9<sup>th</sup> February 2023, informing you about sanctioning of the Scheme of Amalgamation of Six Wholly Owned Subsidiary Companies of Adani Power Limited ("APL"), viz. (i) Adani Power Maharashtra Limited ("APML"); (ii) Adani Power Rajasthan Limited ("APRL"); (iii) Udupi Power Corporation Limited ("UPCL"); (iv) Raipur Energen Limited ("REL"); (v) Raigarh Energy Generation Limited ("REGL"); and (vi) Adani Power (Mundra) Limited ("APMuL") with APL by the Hon'ble National Company Law Tribunal, Bench at Ahmedabad on February 8, 2023 (the "**Scheme**").

Further to our aforesaid letter, we wish to update that all the conditions stated under the Scheme for making it effective have been satisfied, and hence the Scheme is now effective from the Appointed Date i.e. October 1, 2021, as specified thereunder.

Consequently, the six aforementioned companies, i.e. APML, APRL, UPCL, REL, REGL, and APMuL now stand amalgamated with APL. Accordingly, the Company will publish financial statements for FY 2022-23 based on amalgamation and will also recast comparative period numbers in compliance with applicable accounting standards.

You are requested to take above submission on your record.

Thanking you.

Yours faithfully,  
For **Adani Power Limited**



**Deepak S Pandya**  
**Company Secretary**  
**Membership No. F5002**



**Note: Due to technical reasons, we are unable to affix digital signature on this disclosure and hence the same has been submitted with physical signature.**

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