



Power

November 29, 2022

BSE Limited

Floor 25, P J Towers,
Dalal Street,
Mumbai – 400 001

Scrip Code: 533096

National Stock Exchange of India Limited

Exchange Plaza,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

Scrip Code: ADANIPOWER

Sub.: Proceedings of the Adjourned Meeting of the Secured Creditors of Adani Power Limited [Hon'ble National Company Law Tribunal ('NCLT') convened meeting] held on November 29, 2022

Ref.: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations').

Dear Sir/Madam,

Pursuant to the order dated 20th September 2022 read with order dated 12th October 2022 of the NCLT ("Order"), a meeting of the secured creditors of Adani Power Limited (the "**Company**") was convened and held on Tuesday, 1st November 2022 (the "**Earlier Meeting**") through VC/OAVM for the purpose of considering the Scheme of Amalgamation of Adani Power Maharashtra Limited and Adani Power Rajasthan Limited and Udipi Power Corporation Limited and Raipur Energen Limited and Raigarh Energy Generation Limited and Adani Power (Mundra) Limited with Adani Power Limited ("**Scheme**").

Before the date of the Earlier Meeting, the Chairman appointed by the NCLT, received letters from majority in number of the secured creditors of the Company requesting for the adjournment of the meeting. Hence, during the Earlier Meeting, the motion of adjournment of the meeting was ascertained through voice vote. Upon ascertaining requisite voting through voice vote by the secured creditors of the Company in favour of the adjournment of the meeting, in exercise of the rights conferred with the Chairman in terms of the Order passed by the NCLT read with the Articles of Association of the Company, the Chairman of the Earlier Meeting adjourned the meeting of the secured creditors of the Company to be convened and held on Tuesday, 29th November 2022 at 4:15 p.m. (1615 hours) IST through VC/OAVM for the purpose of considering, and if thought fit, approving with or without modification(s), the arrangement embodied in the Scheme. Subsequently, further Notice dated 9th November 2022, has been sent to all the Secured Creditors of the Company.

Adani Power Limited
"Adani Corporate House"
Shantigram, Near Vaishno Devi Circle,
S. G. Highway, Khodiyar,
Ahmedabad-382421, Gujarat India
CIN : L40100GJ1996PLC030533

Tel +91 79 2656 7555
Fax +91 79 2555 7177
info@adani.com
www.adanipower.com



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Today, in the adjourned meeting of the secured creditors of the Company, e-voting facility at the meeting was also provided as per the provisions of the Companies Act, 2013.

Details of voting results for the adjourned meeting of the secured creditors of the Company as required under Regulation 44(3) of the SEBI Listing Regulations will be submitted, separately.

Kindly take the same on record.

Thanking you.

Yours faithfully,
For Adani Power Limited

Deepak S Pandya
Company Secretary

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Registered Office: "Adani Corporate House", Shantigram, Near Vaishno Devi Circle, S. G. Highway, Khodiyar, Ahmedabad-382421