

**(1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35**

NAME OF THE COMPANY: ADANI POWER LIMITED		Name of the Scrip: Adani Power Ltd.	
SCRIP CODE: ADANIPOWER	Class of Security:		
QUARTER ENDED:	30/09/2011		
Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company.
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>
Outstanding convertible securities:	No. of outstanding securities	As a % of total no. of outstanding convertible securities.	As a % of total no. of shares of the Company assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>
Warrants:	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities</b>	<b>2180035200</b>	<b>0</b>	<b>100.00</b>



Shareholding Pattern of Adani Power Limited as on 30th September, 2011

CATEGORY CODE	CATEGORY OF SHAREHOLDER	NO OF SHAREHOLDERS (iii)	TOTAL NUMBER OF SHARES (iv)	NO OF SHARES HELD IN DEMATERIALIZED FORM (v)	TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES			SHARES PLEDGE OR OTHERWISE ENCUMBERED	
					AS a PERCENTAGE of (A+B) (vi)	As a PERCENTAGE of (A+B+C) (vii)	NUMBER OF SHARES (viii)	AS a PERCENTAGE AS a PERCENTAGE (ix)=(viii)/(iv)*100	
(i)	(ii)								
(A)	PROMOTER AND PROMOTER GROUP								
(1)	INDIAN	0	0	0	0.00	0.00	0	0.00	0.00
(a)	Individual/HUF	0	0	0	0.00	0.00	0	0.00	0.00
(b)	Central Government/State Government(s)	1	1531440000	1531440000	70.25	70.25	858223608	56.04	0.00
(c)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00	0.00
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00	0.00
(e)	Others	0	0	0	0.00	0.00	0	0.00	0.00
	<b>Sub-Total A(1) :</b>	<b>1</b>	<b>1531440000</b>	<b>1531440000</b>	<b>70.25</b>	<b>70.25</b>	<b>858223608</b>	<b>56.04</b>	
(2)	FOREIGN	0	0	0	0.00	0.00	0	0.00	0.00
(a)	Individuals (NRIs/Foreign Individuals)	1	70878997	70878997	3.25	3.25	0	0.00	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00	0.00
(d)	Others	1	70878997	70878997	3.25	3.25	0	0.00	0.00
	<b>Sub-Total A(2) :</b>	<b>2</b>	<b>1602318997</b>	<b>1602318997</b>	<b>73.50</b>	<b>73.50</b>	<b>858223608</b>	<b>53.56</b>	
	<b>Total A=A(1)+A(2)</b>								
(B)	PUBLIC SHAREHOLDING								
(1)	INSTITUTIONS	2	4178397	4178397	0.19	0.19	0	0.00	0.00
(a)	Mutual Funds /UTI	11	15821972	15821972	0.73	0.73	0	0.00	0.00
(b)	Financial Institutions /Banks	0	0	0	0.00	0.00	0	0.00	0.00
(c)	Central Government / State Government(s)	0	0	0	0.00	0.00	0	0.00	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00	0.00
(e)	Insurance Companies	99	224540661	224540661	10.30	10.30	0	0.00	0.00
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00	0	0.00	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00	0.00
(h)	Others	0	0	0	0.00	0.00	0	0.00	0.00
	<b>Sub-Total B(1) :</b>	<b>112</b>	<b>244541030</b>	<b>244541030</b>	<b>11.22</b>	<b>11.22</b>			



CATEGORY CODE	CATEGORY OF SHAREHOLDER (i)	NO OF SHAREHOLDERS (iii)	TOTAL NUMBER OF SHARES (iv)	NO OF SHARES HELD IN DEMATERIALIZED FORM (v)	TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES		SHARES PLEDGE OR OTHERWISE ENCUMBERED
					AS a PERCENTAGE of (A+B) (vi)	As a PERCENTAGE of (A+B+C) (vii)	
(2)	NON-INSTITUTIONS						
(a)	Bodies Corporate	1262	81956823	81956823	3.76	3.76	
(b)	Individuals						
	(i) Individuals holding nominal share capital upto Rs.1 lakh	227155	46703717	46694340	2.14	2.14	
	(ii) Individuals holding nominal share capital in excess of Rs.1 lakh	201	8322219	8322219	0.38	0.38	
(c)	Others						
	NON RESIDENT INDIANS	1696	1277710	1277710	0.06	0.06	
	TRUSTS	14	21283	21283	0.00	0.00	
	FOREIGN NATIONALS	7	1316900	1316900	0.06	0.06	
	FOREIGN BODIES CORPORATE	5	193139342	193139342	8.86	8.86	
	DIRECTORS AND THEIR RELATIVES	3	15000	15000	0.00	0.00	
	CLEARING MEMBERS	232	422179	422179	0.02	0.02	
	<b>Sub-Total B(2) :</b>	<b>230575</b>	<b>333175173</b>	<b>333165796</b>	<b>15.28</b>	<b>15.28</b>	
	Total B=B(1)+B(2) :	230687	577716203	577706826	26.50	26.50	
	Total (A+B) :	230689	2180035200	2180025823	100.00	100.00	
(C)	Shares held by custodians, against which Depository Receipts have been issued						
(1)	Promoter and Promoter Group						
(2)	Public	0	0	0	0.00	0.00	
	<b>GRAND TOTAL (A+B+C) :</b>	<b>230689</b>	<b>2180035200</b>	<b>2180025823</b>	<b>100.00</b>	<b>0.00</b>	<b>39.37</b>



STATEMENT SHOWING SHAREHOLDING OF PERSONS BELONGING TO "PROMOTER GROUP"						
(I)(b)	NAME OF THE SHAREHOLDER	TOTAL SHARES HELD		SHARES PLEDGED OR OTHERWISE ENCUMBERED		AS a % OF GRAND TOTAL (VII)
		TOTAL SHARES (III)	AS a % OF GRAND TOTAL (A)+(B)+(C) (IV)	PLEDGE SHARES (V)	AS a PERCENTAGE (VI)=(V)/(III)*100	
1	ADANI ENTERPRISES LIMITED	1531440000	70.25	858223608	56.04	39.37
2	VENTURA POWER INVESTMENTS PVT LTD	70878997	3.25	0	0.00	0.00
	<b>TOTAL :</b>	<b>1602318997</b>	<b>73.50</b>	<b>858223608</b>	<b>53.56</b>	<b>39.37</b>



STATEMENT SHOWING SHAREHOLDING OF PERSONS BELONGING TO "PUBLIC GROUP" HOLDING > 1% OF THE TOTAL NUMBER OF SHARES			
SLNO	NAME OF THE SHAREHOLDER	NO OF SHARES	PERCENTAGE
1	3I POWER INVESTMENTS A1 LTD	160598342	7.37
2	ADISHREE TRADELINKS PRIVATE LIMITED	68285000	3.13
3	LOTUS GLOBAL INVESTMENTS LTD	38134800	1.75
4	MAVI INVESTMENT FUND LIMITED	28371333	1.30
5	CAPITAL TRADE AND INVESTMENT PRIVATE LIMITED	24000000	1.10
<b>TOTAL :</b>		<b>319389475</b>	<b>14.65</b>





STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS)			
(II)(a)			
Sr.No.	Type of outstanding DR (ADRs,GDRs,SDRs,etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs
		0	0
TOTAL :			0
			Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at Para(I)(a) above}



Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter group" are in excess of 1% of the total number shares.				
(II)(b)		Type of outstanding DR (ADRs,GDRs,SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para(I)(a) above}
Sr.No.	Name of the DR Holder			
			0	0
TOTAL :			0	0

