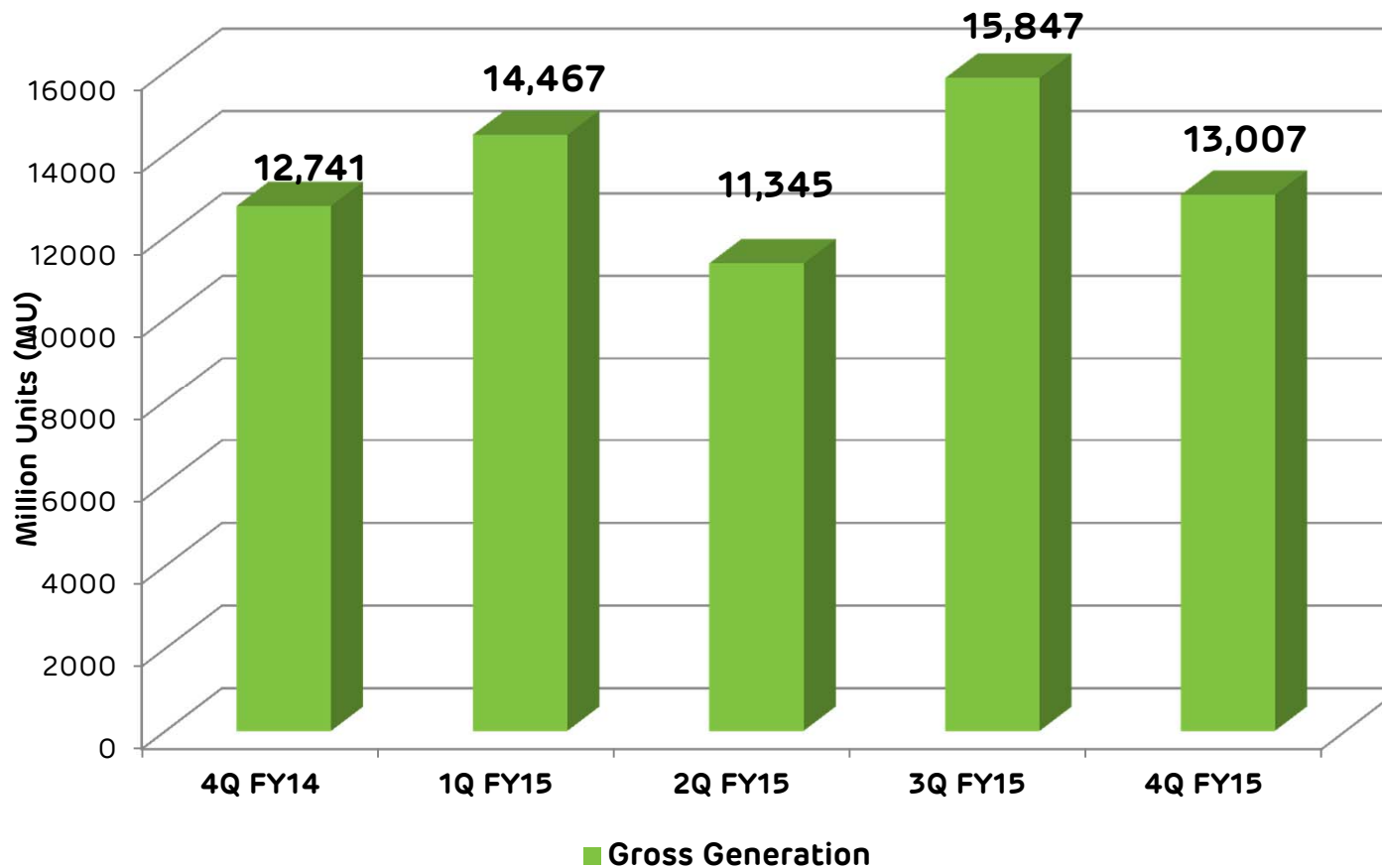


# Adani Power Ltd

Financial Result – 4Q FY15 & FY15

## Operational Highlights – 4Q FY15 – APL Conso

- **Gross Generation:** 13,007 Mil Units (MU)
- **Operational Highlights<sup>^</sup>:** Jan-15 - Mar-15
  - Avg PLF: **65%** (v/s **74%**: 4Q FY14)

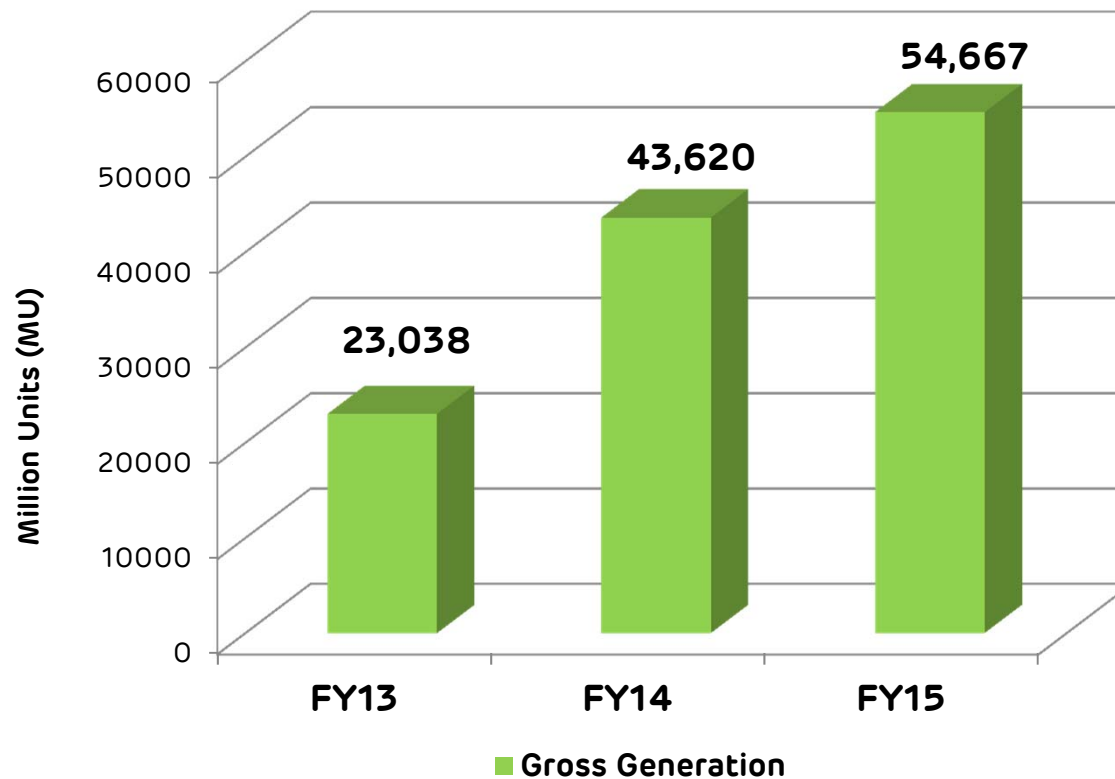


## Financial Highlights – 4Q FY15

- **Gross Generation:** 13,007 Mil Units (MU)
  - APL – 6,729 MU
  - APML – 4,406 MU
  - APRL – 1,872 MU
- **Units Sold:** 12,046 MU
  - APL – 6,126 MU
  - APML – 4,156 MU
  - APRL – 1,764 MU
- **Average Realization:** Rs. 3.87/ kWh
- **EBITDA Margin:** 28%

## Operational Highlights –FY15 – APL Conso

- **Gross Generation:** 54,667 Mil Units (MU)
- **Operational Highlights<sup>^</sup>:** Apr-14 - Mar-15
  - Avg PLF: **70%** (v/s **69%**: FY14)



## Financial Highlights –FY15 – APL Consol

- **Gross Generation:** 54,667 Mil Units (MU)
  - APL – 30,333 MU
  - APML – 16,468 MU
  - APRL – 7,866 MU
  
- **Units Sold:** 50,690 MU
  - APL – 27,776 MU
  - APML – 15,512 MU
  - APRL – 7,402 MU
  
- **Average Realization:** Rs. 3.86/ kWh
  
- **EBITDA Margin:** 31%