Adani Power Ltd

Financial Result – 1Q FY15
Operational Highlights – 1Q FY15 – APL Conso

- **Gross Generation**: 14,467 Mil Units (MU)
- **Operational Highlights[^]**: Apr-14 - Jun-14
  - Avg PLF: 77% (v/s 65%: 1Q FY14)

[^]: Quarterly figures are not comparable as they represent different operational capacities.
Financial Highlights – 1Q FY15

- **Gross Generation**: 14,467 Mil Units (MU)
  - APL – 8,823 MU
  - APML – 3,733 MU
  - APRL – 1,911 MU

- **Units Sold**: 13,425 MU
  - APL – 8,111 MU
  - APML – 3,517 MU
  - APRL – 1,797 MU

- **Average Realization**: Rs. 3.17 / kWh

- **EBITDA Margin**: 31%

*Excluding Compensatory tariff Revenue*