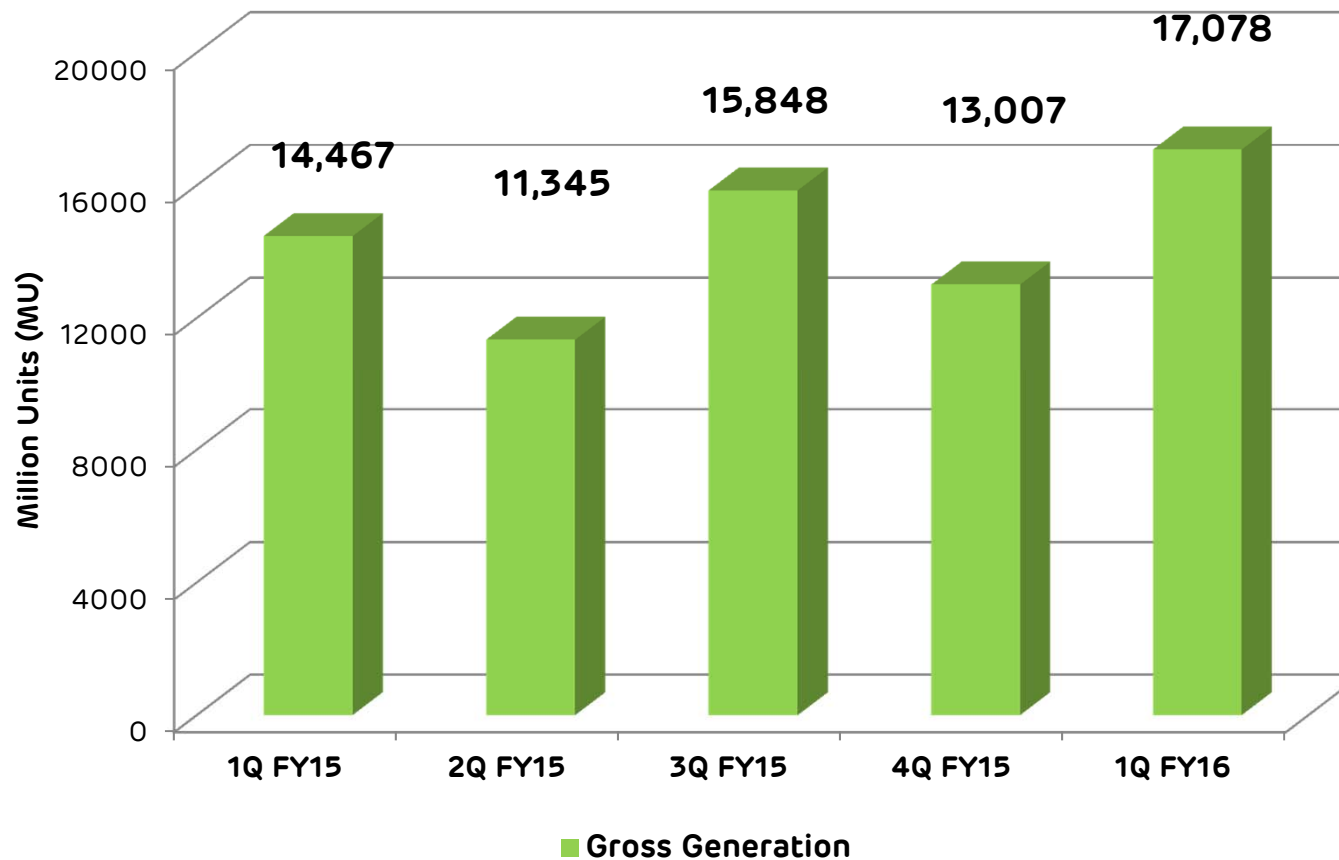


Adani Power Ltd

Financial Result – 1Q FY16

Operational Highlights – 1Q FY16 – APL Conso

- **Gross Generation:** 17,078 Mil Units (MU)
- **Operational Highlights[^]:** Apr-15 - Jun-15
 - Avg PLF: **77%** (v/s **77%**: 1Q FY15)



Financial Highlights – 1Q FY16

- **Gross Generation:** 17,078 Mil Units (MU)
 - APL – 8,641 MU
 - APML – 5064 MU
 - APRL – 1,945 MU
 - Udupi – 1,428 MU

- **Units Sold:** 15,872 MU
 - APL – 7,909 MU
 - APML – 4,786 MU
 - APRL – 1,838 MU
 - Udupi – 1,339 MU

- **Average Realization:** Rs. 3.70/ kWh

- **EBITDA Margin:** 27%