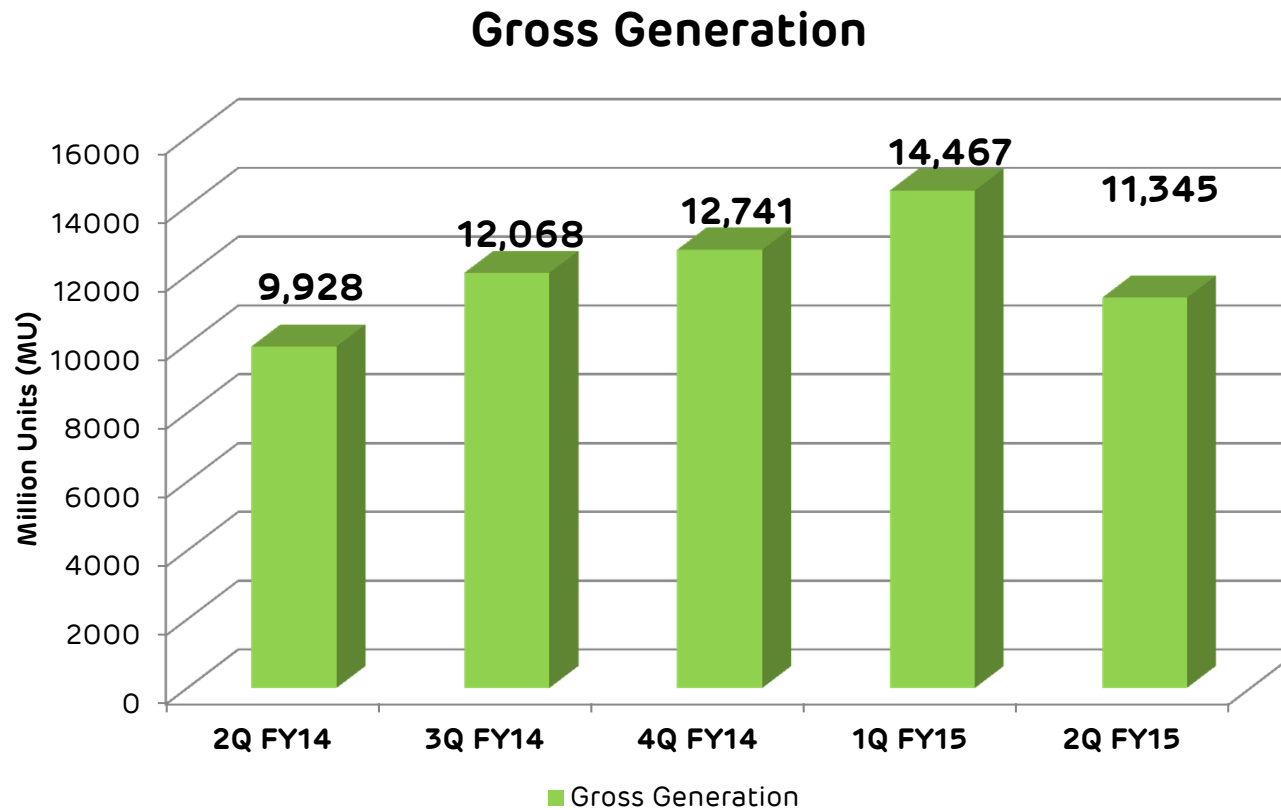


# Adani Power Ltd

Financial Result – 2Q FY15

## Operational Highlights – 2Q FY15 – APL Conso

- **Gross Generation:** 11,345 Mil Units (MU)
- **Operational Highlights<sup>^</sup>:** July-14 - Sept-14
  - Avg PLF: **60%** (v/s **62%**: 2Q FY14)



## Financial Highlights – 2Q FY15

- **Gross Generation:** 11,345 Mil Units (MU)
  - APL – 6,000 MU
  - APML – 3,497 MU
  - APRL – 1,848 MU
- **Units Sold:** 10,490 MU
  - APL – 5,477 MU
  - APML – 3,281 MU
  - APRL – 1,732 MU
- **Average Realization:** Rs. 3.32/ kWh
- **EBITDA Margin:** 30%