Adani Power Ltd

Financial Result – 2Q FY15
Operational Highlights – 2Q FY15 – APL Conso

- **Gross Generation:** 11,345 Mil Units (MU)

- **Operational Highlights^:** July-14 - Sept-14
  - Avg PLF: **60%** (v/s **62%**: 2Q FY14)

^Quarterly figures are not comparable as they represent different operational capacities.
Financial Highlights – 2Q FY15

- **Gross Generation**: 11,345 Mil Units (MU)
  - APL – 6,000 MU
  - APML – 3,497 MU
  - APRL – 1,848 MU

- **Units Sold**: 10,490 MU
  - APL – 5,477 MU
  - APML – 3,281 MU
  - APRL – 1,732 MU

- **Average Realization**: Rs. 3.32/ kWh

- **EBITDA Margin**: 30%