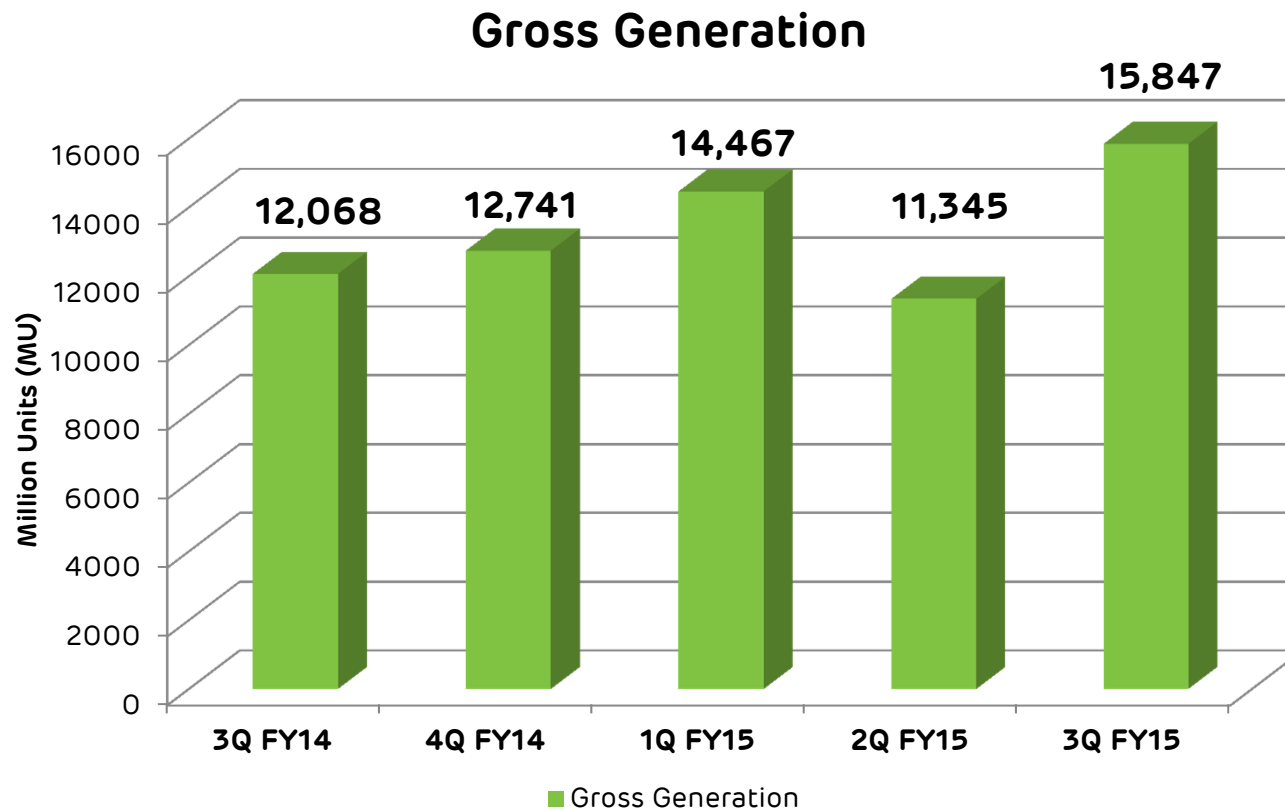


# Adani Power Ltd

Financial Result – 3Q FY15

## Operational Highlights – 3Q FY15 – APL Conso

- **Gross Generation:** 15,847 Mil Units (MU)
- **Operational Highlights<sup>^</sup>:** Oct-14 - Dec-14
  - Avg PLF: **78%** (v/s **75%**: 3Q FY14)



## Financial Highlights – 3Q FY15

- **Gross Generation:** 15,847 Mil Units (MU)
  - APL – 8,781 MU
  - APML – 4,831 MU
  - APRL – 2,235 MU
- **Units Sold:** 14,729 MU
  - APL – 8,062 MU
  - APML – 4,559 MU
  - APRL – 2,108 MU
- **Average Realization:** Rs. 3.14/ kWh
- **EBITDA Margin:** 32%