Adani Power Ltd

Financial Result – 4Q FY15 & FY15
Operational Highlights – 4Q FY15 – APL Conso

- **Gross Generation:** 13,007 Mil Units (MU)
- **Operational Highlights**^: Jan-15 - Mar-15
  - Avg PLF: **65%** (v/s 74%: 4Q FY14)

^Quarterly figures are not comparable as they represent different operational capacities
Financial Highlights – 4Q FY15

- **Gross Generation:** 13,007 Mil Units (MU)
  - APL – 6,729 MU
  - APML – 4,406 MU
  - APRL – 1,872 MU

- **Units Sold:** 12,046 MU
  - APL – 6,126 MU
  - APML – 4,156 MU
  - APRL – 1,764 MU

- **Average Realization:** Rs. 3.87/ kWh

- **EBITDA Margin:** 28%
Operational Highlights – FY15 – APL Conso

- **Gross Generation:** 54,667 Mil Units (MU)
- **Operational Highlights^:** Apr-14 - Mar-15
  - Avg PLF: 70% (v/s 69%: FY14)

^Yearly figures are not comparable as they represent different operational capacities.
Financial Highlights – FY15 – APL Consol

- **Gross Generation:** 54,667 Mil Units (MU)
  - APL – 30,333 MU
  - APML – 16,468 MU
  - APRL – 7,866 MU

- **Units Sold:** 50,690 MU
  - APL – 27,776 MU
  - APML – 15,512 MU
  - APRL – 7,402 MU

- **Average Realization:** Rs. 3.86/ kWh

- **EBITDA Margin:** 31%