



25th December, 2017

BSE Limited
P J Towers,
Dalal Street,
Mumbai – 400001

National Stock Exchange of India Limited
Exchange plaza,
Bandra-Kurla Complex,
Bandra (E)
Mumbai – 400051.

Scrip Code: 533096

Scrip Code: ADANIPOWER

Dear Sir,

Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Further Update on the Scheme of Arrangement becoming effective

Dear Sir,

Further to our letter dated 11th November, 2017 informing you with regard to sanction of the Scheme of Arrangement between Adani Power Limited [the "Transferor Company"] and Adani Power (Mundra) Limited [the "Transferee Company"] and their respective shareholders and creditors [the "Scheme"] by the Hon'ble National Company Law Tribunal, Bench at Ahmedabad ["NCLT"] pursuant to the provisions of Sections 230-232 and other applicable provisions of the Companies Act, 2013 read with rules made thereunder, we would like to further update and inform as under:

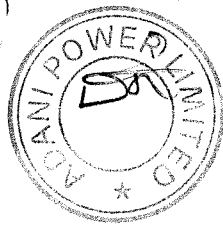
The Company has now since received all the requisite approvals as required under the Scheme of Arrangement approved by NCLT and the scheme of arrangement for the transfer of Mundra Power Generation Undertaking to the Transferee Company has been made effective.

You are requested to take our above submission on your record.

Thanking you.

Yours faithfully,
For **Adani Power Limited**

Deepak Pandya
Company Secretary



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