



September 21, 2017

**BSE Limited**

Floor 25, P J Towers,  
Dalal Street,  
Mumbai – 400001

**Scrip Code: 533096**

**National Stock Exchange of India Limited**

Exchange plaza,  
Bandra Kurla Complex,  
Bandra (E), Mumbai – 400051

**Scrip Code: ADANIPOWER**

**Sub: Proceedings of National Company Law Tribunal ("NCLT") convened separate meetings of the equity shareholders, secured creditors and unsecured creditors (including debenture holders) of the Company held on September 20, 2017**

Dear Sir,

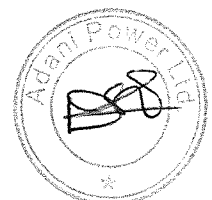
Pursuant to the final order dated August 7, 2017, passed by the Hon'ble NCLT, Ahmedabad Bench, the separate meetings of equity shareholders, secured creditors and unsecured creditors (including debenture holders) of the Company were held at J.B. Auditorium, Ahmedabad Management Association, Dr. Vikram Sarabhai Marg, ATIRA, Ahmedabad-380 015, Gujarat on Wednesday, September 20, 2017 at 10.00 a.m., 11.00 a.m. and 12.00 noon IST respectively, for approving the Scheme of Arrangement between Adani Power Limited and Adani Power (Mundra) Limited and their respective shareholders and creditors ("**Scheme**").

In case of equity shareholders' meeting, in compliance with Hon'ble NCLT Order and also in compliance with the provisions of Section 230(4) read with Section 108 and 110 of the Companies Act, 2013 read with Rule 20 and Rule 22 of the Companies (Management and Administration) Rules, 2014 and Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and other applicable regulations, the Company provided the facility to the equity shareholders of the Company to cast their votes either by way of postal ballot or through remote e-voting facility during the period commenced from Monday, August 21, 2017 at 9:00 a.m. IST and ended on Tuesday, September 19, 2017 at 5:00 p.m. IST (inclusive of both days) and a poll was conducted at the meeting.

In case of secured creditors and unsecured creditors' (including debenture holders) meetings in compliance with NCLT Order, voting through poll at the venue of the meeting was carried out.

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Achalraj  
Opp Mayor Bungalow, Law Garden  
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Gujarat, India  
CIN: L40100GJ1996PLC030533

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# adani™

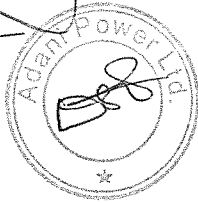
We would like to inform you that the resolution for the approval of Scheme is approved by the equity shareholders, secured creditors and unsecured creditors of the Company by requisite majority.

Kindly take the same on your record.

Thanking you,

Yours faithfully,  
For, **Adani Power Limited**

**Deepak Pandya**  
Company Secretary



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