



Power

11th November 2022

BSE Limited

Floor 25, P J Towers,
Dalal Street,
Mumbai – 400 001

National Stock Exchange of India Limited

Exchange Plaza,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

Scrip Code: 533096

Scrip Code: ADANIPOWER

Dear Sir/Madam,

Sub: Notice of the Adjourned Meeting of the Secured Creditors of Adani Power Limited convened as per directions of the Hon'ble National Company Law Tribunal (the "NCLT"), Bench at Ahmedabad

This refers to our letter dated 2nd November 2022 informing about the adjournment of the Secured Creditors Meeting of Adani Power Limited to 29th November 2022 at 4:15 p.m. (1615 hours).

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith a copy of the Notice of the NCLT convened Adjourned meeting of the Secured Creditors of the Company, which is scheduled to be held on Tuesday, 29th November, 2022 at 04.15 p.m. IST, through Video Conferencing/Other Audit Visual Means, for the purpose of considering, and if thought fit, approving, with or without modification(s), the Scheme of Amalgamation of Adani Power Maharashtra Limited and Adani Power Rajasthan Limited and Udupi Power Corporation Limited and Raipur Energen Limited and Raigarh Energy Generation Limited and Adani Power (Mundra) Limited with Adani Power Limited ("**Scheme**").

The Company has provided voting facility through remote e-voting and electronic voting system during the meeting to the Secured Creditors of the Company in connection with the resolution proposed in the aforesaid Notice of the NCLT convened Adjourned meeting of the Secured Creditors. The voting period for remote e-voting will commence on Friday, 25th November 2022 at 9.00 a.m. and will end on Monday, 28th November 2022 at 5.00 p.m. IST. The cut-off date for determining the eligibility to vote is 30th September 2022.

Adani Power Limited

"Adani Corporate House"
Shantigram, Near Vaishno Devi Circle,
S. G. Highway, Khodiyar,
Ahmedabad-382421, Gujarat India
CIN : L40100GJ1996PLC030533

Tel +91 79 2656 7555
Fax +91 79 2555 7177
info@adani.com
www.adanipower.com



Power

The Notice of the NCLT convened Adjourned meeting is being sent via e-mail to all the Secured Creditors whose e-mail IDs are registered and a physical copy to all other Secured Creditors, if any.

The copy of the Notice of the NCLT convened Adjourned Meeting of Secured Creditors is uploaded on website of the Company at www.adanipower.com.

You are requested to take the same on your record.

Thanking you,

Yours faithfully,

For **Adani Power Limited**

Deepak S Pandya
Company Secretary

Encl: As above

Adani Power Limited
"Adani Corporate House"
Shantigram, Near Vaishno Devi Circle,
S. G. Highway, Khodiyar,
Ahmedabad-382421, Gujarat India
CIN : L40100GJ1996PLC030533

Tel +91 79 2656 7555
Fax +91 79 2555 7177
info@adani.com
www.adanipower.com

Registered Office: "Adani Corporate House", Shantigram, Near Vaishno Devi Circle, S. G. Highway, Khodiyar, Ahmedabad-382421

**FURTHER NOTICE – SECURED
CREDITORS**

ADANI POWER LIMITED

Registered Office	:	Adani Corporate House, Shantigram, Near Vaishno Devi Circle, S. G. Highway, Khodiyar, Ahmedabad – 382 421, Gujarat, India
Tel No.	:	+91-79-26567555
CIN	:	L40100GJ1996PLC030533
Website	:	www.adanipower.com
E-mail	:	investor.apl@adani.com

ADJOURNED MEETING OF THE SECURED CREDITORS

OF

ADANI POWER LIMITED

ADJOURNED MEETING:

Day	Tuesday
Date	29 th November 2022
Time	4:15 p.m. IST (1615 hours)
Mode	Through Video Conference/Other Audio-Visual Means

REMOTE E-VOTING:

Start Date and Time	Friday, 25 th November 2022 at 9:00 a.m. IST (0900 hours)
End Date and Time	Monday, 28 th November 2022 at 5:00 p.m. IST (1700 hours)
Cut-off Date for E-Voting	Friday, 30 th September 2022

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL,

AHMEDABAD BENCH

CA (CAA)/51(AHM)2022

In the matter of the Companies Act, 2013;

And

In the matter of Sections 230 - 232 read with other relevant provisions of the Companies Act, 2013;

And

In the matter of Adani Power Maharashtra Limited;

And

In the matter of Adani Power Rajasthan Limited;

And

In the matter of Udupi Power Corporation Limited;

And

In the matter of Raipur Energen Limited;

And

In the matter of Raigarh Energy Generation Limited;

And

In the matter of Adani Power (Mundra) Limited;

And

In the matter of Adani Power Limited;

And

In the matter of Scheme of Amalgamation of Adani Power Maharashtra Limited and Adani Power Rajasthan Limited and Udupi Power Corporation Limited and Raipur Energen

Limited and Raigarh Energy Generation
Limited and Adani Power (Mundra) Limited
with Adani Power Limited;

Adani Power Limited, a company incorporated under the provisions of the Companies Act, 1956 and having its registered office at Adani Corporate House, Shantigram, Near Vaishno Devi Circle, S. G. Highway, Khodiyar, Ahmedabad, Gujarat – 382 421, India.

... **Applicant Company 7/
Transferee Company**

**NOTICE CONVENING THE ADJOURNED MEETING OF THE SECURED CREDITORS
OF ADANI POWER LIMITED**

To,

All the secured creditors of Adani Power Limited:

By an order dated 20th September 2022 read with the order dated 12th October 2022 passed on speaking to minutes (“**Order**”), the Hon’ble National Company Law Tribunal, Ahmedabad Bench (“**NCLT**”), *inter alia*, directed convening of a meeting of the secured creditors of Adani Power Limited (hereinafter referred to as the “**Applicant Company 7**” or the “**Transferee Company**”, as the context may admit) on Tuesday, 1st November 2022 at 4:15 p.m. (1615 hours) IST through Video Conference (“**VC**”)/Other Audio Visual Means (“**OAVM**”), for the purpose of considering, and if thought fit, approving with or without modification(s), the arrangement embodied in the Scheme of Amalgamation of Adani Power Maharashtra Limited and Adani Power Rajasthan Limited and Udupi Power Corporation Limited and Raipur Energen Limited and Raigarh Energy Generation Limited and Adani Power (Mundra) Limited with Adani Power Limited (“**Scheme**”) pursuant to the provisions of Sections 230-232 of the Companies Act, 2013 and other applicable provisions thereof and applicable rules thereunder.

Pursuant to the Order passed by NCLT, a meeting of the secured creditors of the Transferee Company was convened and held on Tuesday, 1st November 2022 at 4:15 p.m. (1615 hours) IST through VC/OAVM. Before the said meeting, the Chairman appointed by the NCLT received letters from majority in number of the secured creditors of the Transferee Company requesting for the adjournment of the meeting. In such circumstances, during the meeting, the Chairman, appointed by the NCLT, ascertained the motion of adjournment of the meeting through voice vote. Upon ascertaining requisite voting through voice vote by the secured creditors of the Transferee Company in favour of the adjournment of the meeting, the Chairman, appointed by NCLT, in exercise of his rights conferred in terms of the Order passed by NCLT read with the Articles of Association of the Transferee Company adjourned the meeting of the secured creditors of the Transferee Company to be convened and held on Tuesday, 29th November 2022 at 4:15 p.m. (1615 hours) IST through VC/OAVM for the purpose of considering, and if thought fit, approving with or without modification(s), the arrangement embodied in the Scheme.

Accordingly, take notice that the adjourned meeting of the secured creditors of the Transferee Company will be held on Tuesday, 29th November 2022 at 4:15 p.m. (1615 hours) IST through VC/OAVM. At the adjourned meeting, the resolution, as sought forth in the notice dated 23rd September 2022 (“**Notice**”), which was earlier sent to the secured creditors of the Transferee Company, will be considered, and if thought fit, be passed, with or without modification(s).

The contents of the Notice, other than the date and time of the remote e-voting and e-voting during the adjourned meeting as referred hereinabove, remain unaltered.

A copy of (a) the Scheme; (b) the explanatory statement under Sections 230(3), 232(1) and (2) and 102 of the Companies Act, 2013 read with Rule 6 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 and any other applicable provisions of the Companies Act, 2013 and the rules made thereunder; and (c) the enclosures as indicated in the index to the Notice (collectively referred to as the “**Particulars**”) have already been sent earlier to the secured creditors of the Transferee Company. If, any of the secured creditors of the Transferee Company desire to have a copy of the aforesaid Particulars along with the present further notice, the same can be obtained free of charge, between 10:30 a.m. and 12:30 p.m. on all working days, at the registered office of the Transferee Company, up to the date of the adjourned meeting, at Adani Corporate House, Shantigram, Near Vaishno Devi Circle, S. G. Highway, Khodiyar, Ahmedabad – 382 421, Gujarat, India, or from the office of its advocates, M/s Singhi & Co., Singhi House, 1, Magnet Corporate Park, Off Sola Bridge, S. G. Highway, Ahmedabad – 380 059, Gujarat, India.

The secured creditors may note that the aforesaid Particulars along with the present further notice will be available on the website of the Transferee Company at www.adanipower.com and on the website of Central Depository Services (India) Limited at www.evotingindia.com.

A person, whose name is recorded in the list of the secured creditors of the Transferee Company as on Friday, 30th September 2022, i.e., Cut-Off Date, only shall be entitled to avail the facility of remote e-voting (revised dates are mentioned in the present further notice) as well as e-voting during the adjourned meeting.

The secured creditors shall follow necessary instructions for remote e-voting and e-voting at the time of the adjourned meeting, as set out in the Notice.

If any secured creditor has any query in respect of the present further notice, the secured creditor may contact the Company Secretary, Mr. Deepak S Pandya on his mobile number 90999 00440 or at his email address at deepak.pandya@adani.com.

The NCLT has appointed Hon’ble Mr. Justice K. A. Puj, former judge of the High Court of Gujarat, and in his absence, Hon’ble Mr. Justice J. C. Upadhyaya, former judge of the High Court of Gujarat to be the Chairman of the meeting and in respect of any adjournment or adjournments thereof.

The Scheme, if approved at the adjourned meeting, will be subject to the subsequent approval of NCLT.

Sd/-
Justice K. A. Puj
Chairman appointed for the adjourned meeting

Dated this 9th November 2022

Registered office: Adani Corporate House,
Shantigram, Near Vaishno Devi Circle,
S. G. Highway, Khodiyar,
Ahmedabad – 382 421,
Gujarat, India.