

Format of Holding of Specified securities

| | | | |
|----|--|------|-----|
| | | | |
| 1. | Name of Listed Entity:ADANI POWER LIMITED | | |
| 2. | Scrip Code/Name of Scrip/Class of Security:533096,ADANIPOWER,EQUITY SHARES | | |
| 3. | Share Holding Pattern Filed under: Reg. 31(1)(a) /Reg.31(1)(b)/Reg. 31(1)(c) | | |
| | a. if under 31(1)(b) then indicate the report for quarter ending 30/09/2017 | | |
| | b. if under 31(1)(c) then indicate date of allotment/extinguishment | | |
| 4. | Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information: | | |
| | Particulars | YES* | NO* |
| a | Whether the Listed Entity has issued any partly paid up shares | | NO |
| b | Whether the Listed Entity has issued any Convertible Securities or Warrants? | | NO |
| c | Whether the Listed Entity has any shares against which depository receipts are issued? | | NO |
| d | Whether the Listed Entity has any shares in locked-in? | YES | |
| e | Whether any shares held by promoters are pledge or otherwise encumbered? | YES | |
| | | | |
| | | | |
| | *if the Listed Entity selectes the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible | | |
| | Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as | | |
| | applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared | | |
| | by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities. | | |
| | | | |
| 5 | The tabular format for disclosure of holding of specified securities is as follows: | | |
| | | | |

Table I - Summary Statement holding of specified securities

| Category | Category of Shareholder | No of Shareholders | No of fully paid up equity shares held | No of Partly paid-up equity shares held | No of Shares Underlying Depository Receipts | Total No of Shares Held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no of shares (As a % of (A+B+C2)) | Number of Voting Rights held in each class of securities | | | No of Shares Underlying Outstanding convertible securities (Including Warrants) | Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) | Number of Locked in Shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialized form | |
|----------|--------------------------------|--------------------|--|---|---|---|--|--|-------------------------|-------------------|---|---|----------------------------|-----------------------------|--|-----------------------------|---|-------------------|
| | | | | | | | | No of Voting Rights | Total as a % of (A+B+C) | | | | No. | As a % of total Shares held | No. | As a % of total Shares held | | |
| | | | | | | | | Class X | Class Y | Total | | | | | | | | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) | | | (X) | (XI) | (XII) | | (XIII) | | (XIV) | |
| (A) | Promoter & Promoter Group | 9 | 2679487565 | 0 | 0 | 2679487565 | 69.47 | 2679487565 | 0 | 2679487565 | 69.47 | 0 | 69.47 | 921100000 | 34.38 | 887199709 | 33.11 | 2679487565 |
| (B) | Public | 357483 | 1177451376 | 0 | 0 | 1177451376 | 30.53 | 1177451376 | 0 | 1177451376 | 30.53 | 0 | 30.53 | 0 | 0.00 | NA | NA | 1176595742 |
| (C) | Non Promoter-Non Public | | | | | | | | | | | | | | | | | |
| (C1) | Shares underlying DRs | 0 | 0 | 0 | 0 | 0 | NA | 0 | 0 | 0 | 0.00 | 0 | NA | 0 | 0.00 | NA | NA | 0 |
| (C2) | Shares held by Employes Trusts | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| | Total: | 357492 | 3856938941 | 0 | 0 | 3856938941 | 100.00 | 3856938941 | 0 | 3856938941 | 100.00 | 0 | 100.00 | 921100000 | 23.88 | 887199709 | 23.00 | 3856083307 |

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

| Category | Category & Name of the Shareholder | No of Shareholders | No of fully paid up equity shares held | No of Partly paid-up equity shares held | No of Shares Underlying Depository Receipts | Total No of Shares Held (IV+V+VI) | Shareholding as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities | | | No of Shares Underlying convertible securities (Including Warrants) | Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VII)+(X) As a % of (A+B+C2) | Number of Locked in Shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialized form | |
|----------|--|--------------------|--|---|---|-----------------------------------|---|--|----------|-------------------|---|--|----------------------------|------------------|--|------------------|---|-----------------------------|
| | | | | | | | | No of Voting Rights | | | | | Total as a % of (A+B+C) | No. | As a % of total Shares held | No. | | As a % of total Shares held |
| | | | | | | | | Class X | Class Y | Total | | | | | | | | |
| | (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) | | | (X) | (XI) | (XII) | | (XIII) | (XIV) | |
| (1) | Indian | | | | | | | | | | | | | | | | | |
| (a) | Individuals/Hindu undivided Family | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (b) | Central Government/State Government(s) | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (c) | Financial Institutions/Banks | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (d) | Any Other | 4 | 1798793338 | 0 | 0 | 1798793338 | 46.64 | 1798793338 | 0 | 1798793338 | 46.64 | 0 | 46.64 | 398100000 | 22.13 | 887199709 | 49.32 | 1798793338 |
| | Held by respective trustees (beneficial holders family trusts) | | | | | | | | | | | | | | | | | |
| | GAUTAMBHAI SHANTILAL ADANI & PRITIBEN GAUTAMBHAI ADANI (ON BEHALF OF GAUTAM S. ADANI FAMILY TRUST) | 1 | 16432820 | 0 | 0 | 16432820 | 0.43 | 16432820 | 0 | 16432820 | 0.43 | 0 | 0.43 | 0 | 0.00 | 0 | 0.00 | 16432820 |
| | GAUTAMBHAI SHANTILAL ADANI & RAJESHBHAI SHANTILAL ADANI (ON BEHALF OF S.B. ADANI FAMILY TRUST) | 1 | 1405179633 | 0 | 0 | 1405179633 | 36.43 | 1405179633 | 0 | 1405179633 | 36.43 | 0 | 36.43 | 250000000 | 17.79 | 794749709 | 56.56 | 1405179633 |
| | Held by respective LLP | | | | | | | | | | | | | | | | | |
| | Adani Tradeline LLP* | 1 | 377180885 | 0 | 0 | 377180885 | 9.78 | 377180885 | 0 | 377180885 | 9.78 | 0 | 9.78 | 148100000 | 39.26 | 92450000 | 24.51 | 377180885 |
| | Bodies Corporate | | | | | | | | | | | | | | | | | |
| | ADANI PROPERTIES PRIVATE LIMITED | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Sub-Total (A)(1) | 4 | 1798793338 | 0 | 0 | 1798793338 | 46.64 | 1798793338 | 0 | 1798793338 | 46.64 | 0 | 46.64 | 398100000 | 22.13 | 887199709 | 49.32 | 1798793338 |
| (2) | Foreign | | | | | | | | | | | | | | | | | |
| (a) | Individuals (Non-Resident Individuals/Foreign Individuals) | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (b) | Government | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (c) | Institutions | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (d) | Foreign Portfolio Investor | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (e) | Any Other | 5 | 880694227 | 0 | 0 | 880694227 | 22.83 | 880694227 | 0 | 880694227 | 22.83 | 0 | 22.83 | 523000000 | 59.38 | 0 | 0.00 | 880694227 |
| | EMERGING MARKET INVESTMENT DMCC | 1 | 53500000 | 0 | 0 | 53500000 | 1.39 | 53500000 | 0 | 53500000 | 1.39 | 0 | 1.39 | 0 | 0.00 | 0 | 0 | 53500000 |
| | UNIVERSAL TRADE AND INVESTMENTS LIMITED | 1 | 291124451 | 0 | 0 | 291124451 | 7.55 | 291124451 | 0 | 291124451 | 7.55 | 0 | 7.55 | 143000000 | 49.12 | 0 | 0.00 | 291124451 |
| | WORLDWIDE EMERGING MARKET HOLDING LIMITED | 1 | 192846900 | 0 | 0 | 192846900 | 5.00 | 192846900 | 0 | 192846900 | 5.00 | 0 | 5.00 | 190000000 | 98.52 | 0 | 0.00 | 192846900 |
| | PAN ASIA TRADE AND INVESTMENT PVT LTD | 1 | 77737201 | 0 | 0 | 77737201 | 2.02 | 77737201 | 0 | 77737201 | 2.02 | 0 | 2.02 | 0 | 0.00 | 0 | 0.00 | 77737201 |
| | AFRO ASIA TRADE AND INVESTMENTS LIMITED | 1 | 265485675 | 0 | 0 | 265485675 | 6.88 | 265485675 | 0 | 265485675 | 6.88 | 0 | 6.88 | 190000000 | 71.57 | 0 | 0.00 | 265485675 |
| | Sub-Total (A)(2) | 5 | 880694227 | 0 | 0 | 880694227 | 22.83 | 880694227 | 0 | 880694227 | 22.83 | 0 | 22.83 | 523000000 | 59.38 | 0 | 0.00 | 880694227 |
| | Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | 9 | 2679487565 | 0 | 0 | 2679487565 | 69.47 | 2679487565 | 0 | 2679487565 | 69.47 | 0 | 69.47 | 921100000 | 34.38 | 887199709 | 33.11 | 2679487565 |

*formerly known as Parsa Kente Rail Infra LLP

Table III - Statement showing shareholding pattern of the Public shareholder

| Category | Category & Name of the Shareholder | No of Shareholders | No of fully paid up equity shares held | No of Partly paid-up equity shares held | No of Shares Underlying Depository Receipts | Total No of Shares Held (IV+V+VI) | Shareholding as a % of total no of shares (A+B+C2) | Number of Voting Rights held in each class of securities | | | No of Shares Underlying Outstanding convertible securities (Including Warrants) | Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) | Number of Locked in Shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialized form | |
|----------|--|--------------------|--|---|---|-----------------------------------|--|--|----------|-------------------------|---|---|----------------------------|-----------------------------|--|-----------------------------|---|-------------------|
| | | | | | | | | No of Voting Rights | | Total as a % of (A+B+C) | | | No. | As a % of total Shares held | No. | As a % of total Shares held | | |
| | | | | | | | | Class X | Class Y | Total | | | (X) | (XI) | (XII) | (XIII) | | (XIV) |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) | (XIII) | (XIV) | | | | | |
| (1) | Institutions | | | | | | | | | | | | | | | | | |
| (a) | Mutual Funds | 12 | 17146352 | 0 | 0 | 17146352 | 0.44 | 17146352 | 0 | 17146352 | 0.44 | 0 | 0.44 | 0 | 0.00 | NA | NA | 17146352 |
| (b) | Venture Capital Funds | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| (c) | Alternate Investment Funds | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| (d) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| (e) | Foreign Portfolio Investors | 123 | 560033290 | 0 | 0 | 560033290 | 14.52 | 560033290 | 0 | 560033290 | 14.52 | 0 | 14.52 | 0 | 0.00 | NA | NA | 560033290 |
| | ELARA INDIA OPPORTUNITIES FUND LIMITED | 1 | 119650313 | 0 | 0 | 119650313 | 3.10 | 119650313 | 0 | 119650313 | 3.10 | 0 | 3.10 | 0 | 0.00 | NA | NA | 119650313 |
| | EMERGING INDIA FOCUS FUNDS | 1 | 90389050 | 0 | 0 | 90389050 | 2.34 | 90389050 | 0 | 90389050 | 2.34 | 0 | 2.34 | 0 | 0.00 | NA | NA | 90389050 |
| | EM RESURGENT FUND | 1 | 42248955 | 0 | 0 | 42248955 | 1.10 | 42248955 | 0 | 42248955 | 1.10 | 0 | 1.10 | 0 | 0.00 | NA | NA | 42248955 |
| | CRESTA FUND LTD | 1 | 77768665 | 0 | 0 | 77768665 | 2.02 | 77768665 | 0 | 77768665 | 2.02 | 0 | 2.02 | 0 | 0.00 | NA | NA | 77768665 |
| | ALBULA INVESTMENT FUND LTD | 1 | 62481521 | 0 | 0 | 62481521 | 1.62 | 62481521 | 0 | 62481521 | 1.62 | 0 | 1.62 | 0 | 0.00 | NA | NA | 62481521 |
| (f) | Financial Institutions/Banks | 14 | 70118303 | 0 | 0 | 70118303 | 1.82 | 70118303 | 0 | 70118303 | 1.82 | 0 | 1.82 | 0 | 0.00 | NA | NA | 70118303 |
| | LIFE INSURANCE CORPORATION OF INDIA | 6 | 68592096 | 0 | 0 | 68592096 | 1.78 | 68592096 | 0 | 68592096 | 1.78 | 0 | 1.78 | 0 | 0.00 | NA | NA | 68592096 |
| (g) | Insurance Companies | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| (h) | Provident Funds/Pension Funds | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| (i) | Any Other | | | | | | | | | | | | | | | | | |
| | FOREIGN NATIONALS | 7 | 1335496 | 0 | 0 | 1335496 | 0.03 | 1335496 | 0 | 1335496 | 0.03 | 0 | 0.03 | 0 | 0.00 | NA | NA | 1335496 |
| | FOREIGN CORPORATE BODIES | 6 | 245782496 | 0 | 0 | 245782496 | 6.37 | 245782496 | 0 | 245782496 | 6.37 | 0 | 6.37 | 0 | 0.00 | NA | NA | 245782496 |
| | OPAL INVESTMENT PVT LTD | 1 | 213236910 | 0 | 0 | 213236910 | 5.53 | 213236910 | 0 | 213236910 | 5.53 | 0 | 5.53 | 0 | 0.00 | NA | NA | 213236910 |
| | Sub Total (B)(1) | 162 | 894415937 | 0 | 0 | 894415937 | 23.19 | 894415937 | 0 | 894415937 | 23.19 | 0 | 23.19 | 0 | 0.00 | NA | NA | 894415937 |
| (2) | Central Government/State Government(s)/President of India | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| | Sub Total (B)(2) | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| (3) | Non-Institutions | | | | | | | | | | | | | | | | | |
| (a) | i. Individual shareholders holding nominal share capital up to Rs.2 lakhs | 351352 | 168856284 | 0 | 0 | 168856284 | 4.38 | 168856284 | 0 | 168856284 | 4.38 | 0 | 4.38 | 0 | 0.00 | NA | NA | 168197765 |
| | ii. Individual shareholders holding nominal share capital in excess of Rs. 2 Lakhs | 723 | 46624161 | 0 | 0 | 46624161 | 1.21 | 46624161 | 0 | 46624161 | 1.21 | 0 | 1.21 | 0 | 0.00 | NA | NA | 46434484 |
| (b) | NBFCs Registered with RBI | 18 | 240431 | 0 | 0 | 240431 | 0.01 | 240431 | 0 | 240431 | 0.01 | 0 | 0.01 | 0 | 0.00 | NA | NA | 240431 |
| (c) | Employee Trusts | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| (d) | Overseas Depositories (Holding DRs)(Balancing figure) | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| (e) | Any Other | | | | | | | | | | | | | | | | | |
| | TRUSTS | 13 | 24726 | 0 | 0 | 24726 | 0.00 | 24726 | 0 | 24726 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 24726 |
| | NON RESIDENT INDIAN NON REPATRIABLE | 974 | 1293535 | 0 | 0 | 1293535 | 0.03 | 1293535 | 0 | 1293535 | 0.03 | 0 | 0.03 | 0 | 0.00 | NA | NA | 1293535 |
| | BODIES CORPORATES | 1646 | 48620564 | 0 | 0 | 48620564 | 1.26 | 48620564 | 0 | 48620564 | 1.26 | 0 | 1.26 | 0 | 0.00 | NA | NA | 48613126 |
| | CLEARING MEMBERS | 258 | 2894795 | 0 | 0 | 2894795 | 0.08 | 2894795 | 0 | 2894795 | 0.08 | 0 | 0.08 | 0 | 0.00 | NA | NA | 2894795 |
| | NON RESIDENT INDIANS | 2337 | 14480943 | 0 | 0 | 14480943 | 0.38 | 14480943 | 0 | 14480943 | 0.38 | 0 | 0.38 | 0 | 0.00 | NA | NA | 14480943 |
| | Sub Total (B)(3) | 357321 | 283035439 | 0 | 0 | 283035439 | 7.34 | 283035439 | 0 | 283035439 | 7.34 | 0 | 7.34 | 0 | 0.00 | NA | NA | 282179805 |
| | Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3) | 357483 | 1177451376 | 0 | 0 | 1177451376 | 30.53 | 1177451376 | 0 | 1177451376 | 30.53 | 0 | 30.53 | 0 | 0.00 | | | 1176595742 |

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

| Category | Category & Name of the Shareholder | PAN | No of Shareholders | No of fully paid up equity shares held | No of Partly paid-up equity shares held | No of Shares Underlying Depository Receipts | Total No of Shares Held (IV+V+VI) | Shareholding as a % of total no of shares (A+B+C2) | Number of Voting Rights held in each class of securities | | | No of Shares Underlying Outstanding convertible securities (Including Warrants) | Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) | Number of Locked in Shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialized form |
|----------|---|------|--------------------|--|---|---|-----------------------------------|--|--|-------------------------|----------|---|---|----------------------------|-----------------------------|--|-----------------------------|---|
| | | | | | | | | | No of Voting Rights | Total as a % of (A+B+C) | | | | No. | As a % of total Shares held | No. | As a % of total Shares held | |
| | (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | Class X | Class Y | Total | (X) | (XI) | (XII) | | (XIII) | | (XIV) |
| (1) | Custodian/DR Holder | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| (2) | Employee Benefit Trust (under SEBI(Share based Employee Benefit Regulations 2014) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| | Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | | | 0 |

| Details of the shareholders acting as persons in Concert including their Shareholding: | | | |
|---|-------------|--------------|----------|
| Name of Shareholder | Name of PAC | No of shares | Holding% |
| Nil | | | |
| Total: | | 0 | 0 |

| Details of Shares which remain unclaimed may be given hear along with details such as number of | |
|--|--------------|
| No of Shareholders | No of shares |
| 159 | 24647 |