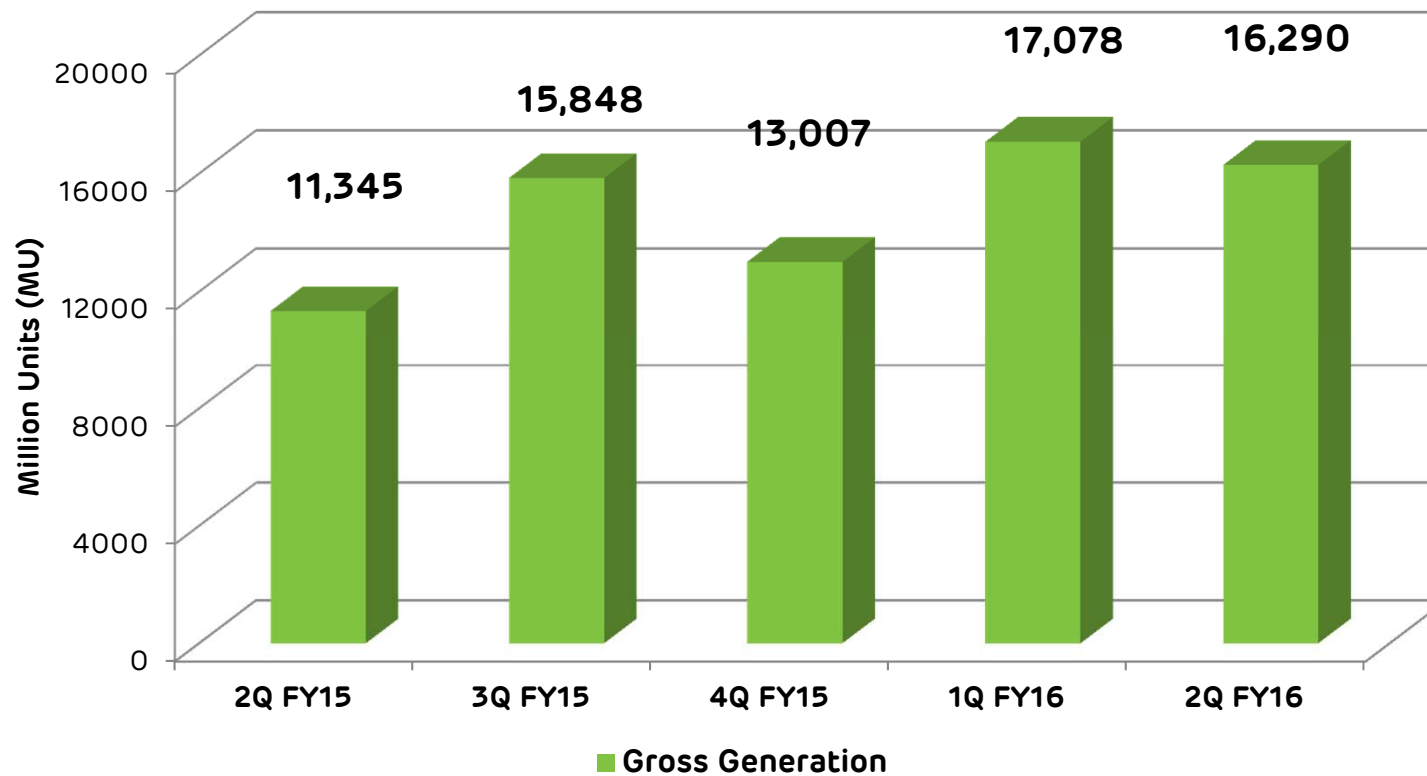


Adani Power Ltd

Financial Result – 2Q FY16

Operational Highlights – 2Q FY16 – APL Conso

- **Gross Generation:** 16,290 Mil Units (MU)
- **Operational Highlights[^]:** July-15 - Sep-15
 - Avg PLF: **70.40%** (v/s **76.55%**: 1Q FY16)



Financial Highlights – 2Q FY16

- **Gross Generation:** 16,290 Mil Units (MU)
 - APL – 8,028 MU
 - APML – 4,822 MU
 - APRL – 1,857 MU
 - Udupi – 1,583 MU

- **Units Sold:** 15,102 MU
 - APL – 7,314MU
 - APML – 4,546 MU
 - APRL – 1,754 MU
 - Udupi – 1,488MU

- **Average Realization:** Rs. 3.26/ kWh

- **EBITDA Margin:** 32%