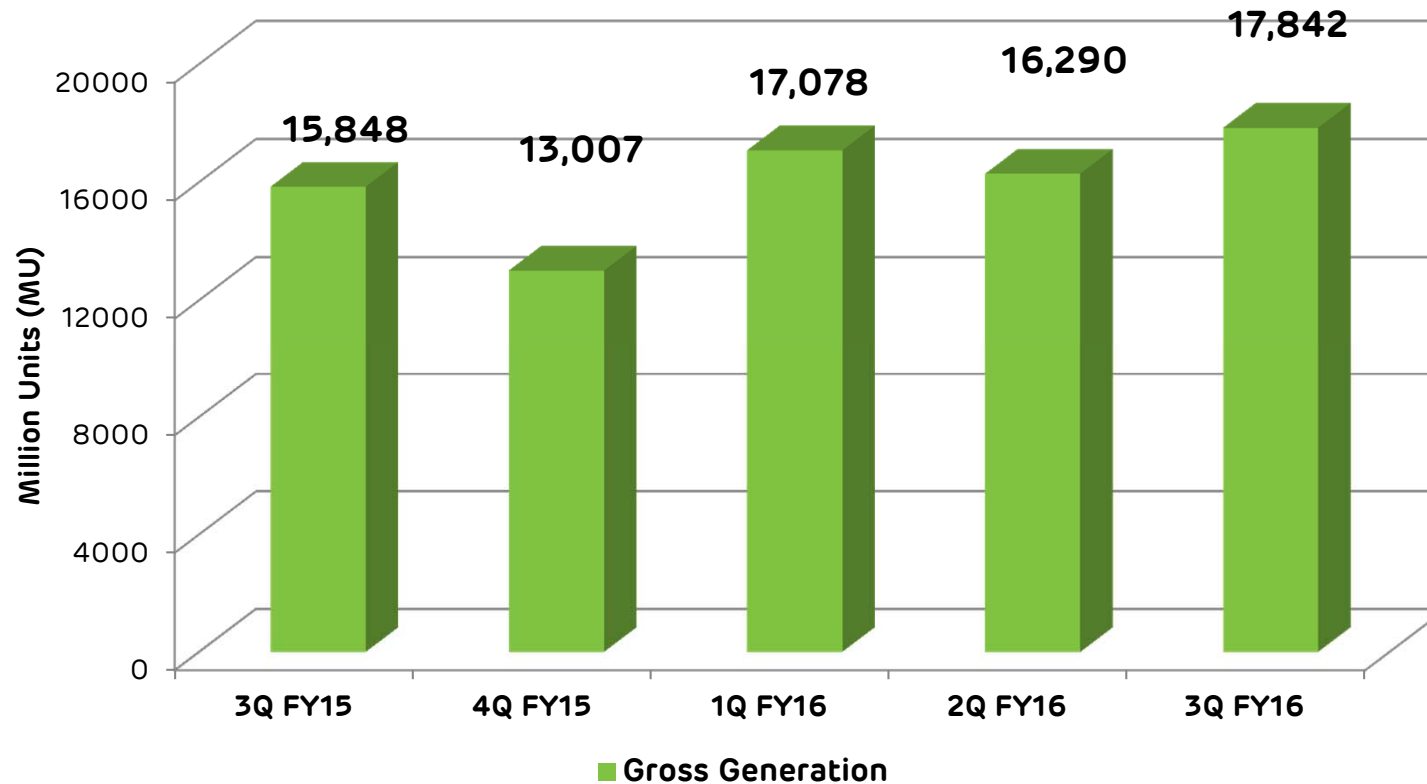


Adani Power Ltd

Financial Result – 3Q FY16

Operational Highlights – 3Q FY16 – APL Conso

- **Gross Generation:** 17,842 Mil Units (MU)
- **Operational Highlights[^]:** Oct-15 - Dec-15
 - Avg PLF: **77.12%** (v/s **70.40%**: 2Q FY16)



Financial Highlights – 3Q FY16

- **Gross Generation:** 17,842 Mil Units (MU)
 - APL – 8,210 MU
 - APML – 4,986 MU
 - APRL – 2,495 MU
 - Udupi – 2,151MU

- **Units Sold:** 16,608 MU
 - APL – 7,496 MU
 - APML – 4,714 MU
 - APRL – 2,370MU
 - Udupi – 2,028 MU

- **Average Realization:** Rs. 3.28 kWh

- **EBITDA Margin:** 33%